

OneStream Splash Conference Workshops

Tuesday, May 15- \$600 workshop fee

Sign up quickly, as the workshops will sell out!

End User Workshops- 9:00AM- 4:00PM, Lunch is Included

End User Workshops are designed for people new to OneStream and are open to prospects only. Navigate through a simple Workflow viewing some of OneStream's key Workflow concepts. The second part of this workshop introduces some key OneStream reporting tools so attendees can gain an appreciation for what is possible. It allows attendees to explore how reports are built, where reports are stored, and how they are used in OneStream. Skill Level: Beginner

Administrator Workshops- 8:30AM- 4:20PM, Lunch is Included

Administrator Workshops are designed for seasoned OneStream users looking to gain more exposure to specific concepts and tips and tricks for any OneStream application and are open to customers and partners only.

There are no prerequisites required, however, these are advanced workshops where OneStream XF experience is highly recommended. The Administrator Workshops are best positioned for attendees who have had some level of training and experience with these OneStream features. New users or those without OneStream experience will benefit more from the End User Workshops.

Choose one from each Administrator workshop breakout time to attend:

8:30AM-10:30AM

Account Reconciliations

This workshop covers the design, configuration and use of Reconciliation Control Manager (RCM) for Account Reconciliation purposes. Skill Level: Intermediate

Introduction to MarketPlace Solutions

This workshop introduces the key concepts for implementing common MarketPlace Solutions and provides instructions on how to utilize several solutions at once. Skill Level: Advanced

Rules and Calculated Members

This workshop focuses on best practices for rule writing and creating calculated Members. Skill Level: Advanced

Budgeting/Planning

This workshop covers OneStream's budgeting and planning features through seeding data, performing allocations and data spreading. Skill Level: Intermediate

10:45AM-12:45PM

Cube View Tips and Tricks

This workshop provides Cube View tips and tricks and highlights advanced functionality beyond the initial Cube View creation. Skill Level: Intermediate

Data Blending

This workshop explores common techniques used to blend Cube relevant data and Relational relevant data to provide detailed reporting. These techniques allow Cube data and Relational data to live in two separate worlds and bring them into reporting when needed. Skill Level: Advanced

Specialty Planning

This workshop introduces the skills needed to implement the OneStream XF MarketPlace Specialty Planning Solutions. Skill Level: Intermediate

Account Reconciliations- Repeat

2:20PM-4:20PM

Security

This workshop covers security basics focusing on Workflow and Data Cell Access Security. Skill Level: Intermediate

Studio Basics

This workshop introduces the OneStream Studio Advanced Report Writer and provides instructions on how to apply advanced formatting to reports built in OneStream. Skill Level: Intermediate

Budgeting/Planning- Repeat

Rules & Calculated Members- Repeat

For any questions regarding workshops or the Splash conference, please email splash@onestreamsoftware.com.